

User Manual

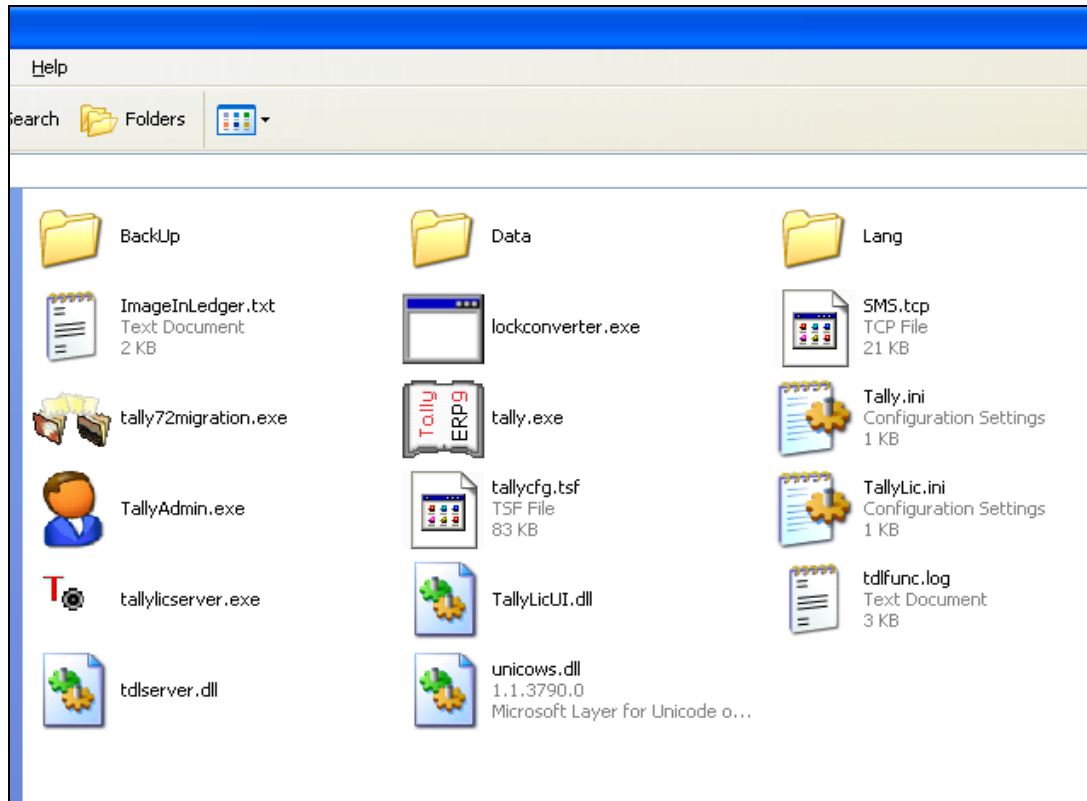
For **SMS sending through Tally ERP9**

Introduction

This document contains the help for installing our Tally Customizations made for you. We request you to go through it, for required changes in the Default Tally functionality.

Step 1: Configure Tally.ini file. :-

- Store / Copy the TDL file in the Tally ERP 9.0 folder.
- Open Tally.ini (i.e. configuration file) file from tally folder.



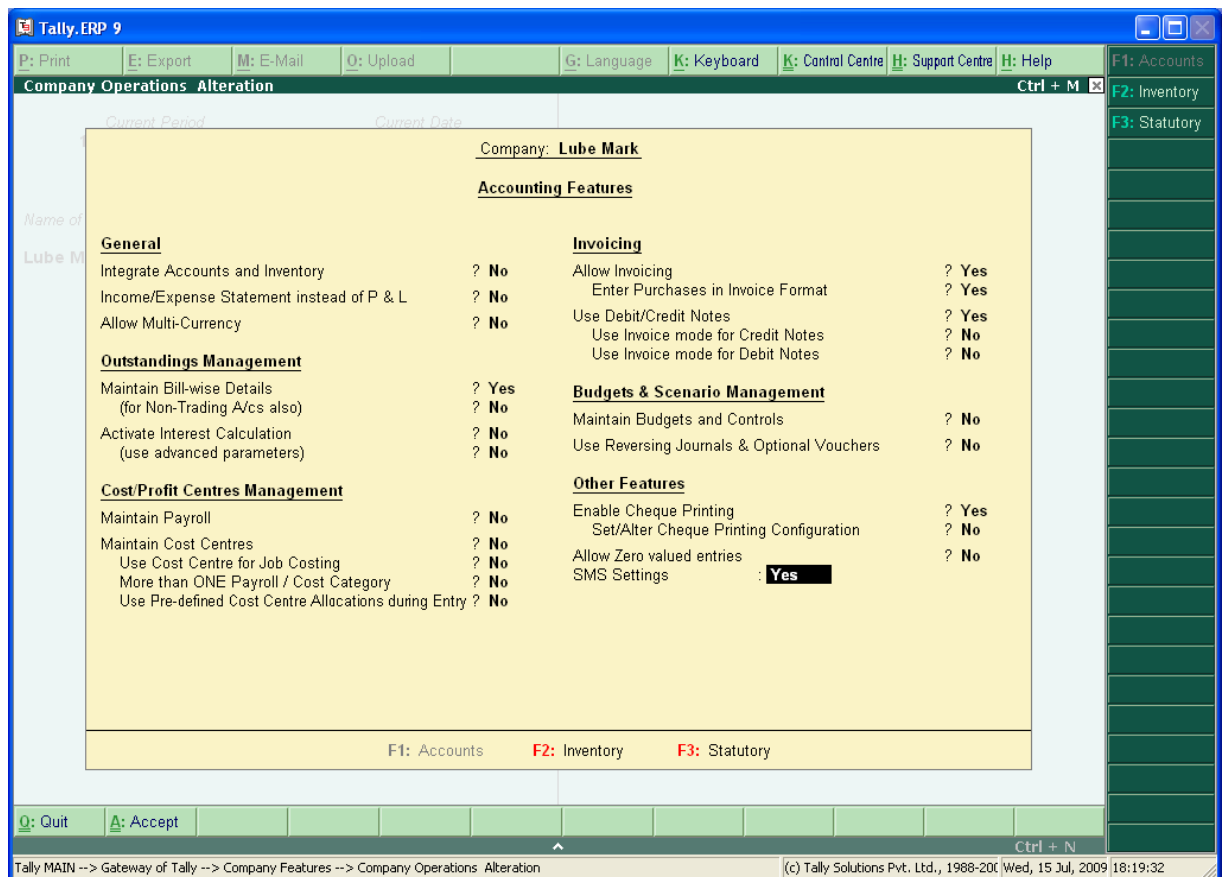
- Change the following setting into ini file.
User TDL = Yes
; Tdl = <tdlfile.1>
- Remove the semicolon (;;) and specify the TCP file name
For E.g.
Tdl = TDL1.tcp
- Save Tally.ini file and close it.

After making changes in Configuration file, customizations get reflected in tally.

Step 2: Setting Voucher Configuration

On Gateway of Tally, press F11 button and then select 'Accounting Features' option

Sample Screen Shot is given below –



Make SMS settings as 'Yes'

User finds following two options –

1. Account Details
2. SMS Settings

User needs to make above two options as 'Yes'

Screen Shot is available as follows –

Account Details	:	Yes
SMS Settings	:	Yes

When user sets Accounting details as 'Yes', following form appears –

Enter Account Details	
User	: winjit
Password	: *****
Sender	: 919860609000

Following information should be entered in Accounts Details –

1. User - winjit
2. Password – winjit
3. Sender - 919860609000

When user enters sets 'SMS Settings' as 'Yes' and presses 'Enter' key, following screen appears –

Sales Voucher SMS Configuration	:	Yes
Purchase Voucher SMS Configuration	:	Yes
Purchase Order SMS Configuration	:	Yes
Sales Order SMS Configuration	:	Yes
Payment Voucher SMS Configuration	:	Yes
Receipt Voucher SMS Configuration	:	Yes
Ledger Outstanding SMS Configuration	:	Yes
Group Outstanding SMS Configuration	:	Yes

User needs to set 'Yes' for all the voucher configurations and when user presses 'Enter' key, it opens following details of each type of voucher configuration. User has to select which information should be sent in message as shown in following form –

Sales Voucher SMS Configuration		
Invoice No.	0906Inv001	Yes
Dated	01-04-2009	Yes
Rs.	10,000	Yes
With	Stkitem1, Stkitem2	No
Despatched	Narration	Yes
Regards	Lube Mark	Yes
SMS Preview		
Invoice No. 0906Inv001 Dated 01-04-2009 Rs. 10,000 Despatched Narration Regards Lube Mark		

When user sets any criteria as 'No' in voucher configuration, that particular information is not sent in message. Information that will be sent in SMS can also be immediately seen in SMS Preview. Configuration is set for all the other vouchers as shown above.

There is slight difference in case of Group Outstanding SMS Configuration. User can change Group Outstanding SMS Preview as follows –

Group Outstanding SMS Preview
Statement which send with group SMS :
Your Pending Balance Is Rs.

Step 3: Sending SMS

After setting voucher configuration, user can send SMS for following vouchers –

1. Sales Voucher
2. Purchase Voucher
3. Sales Order
4. Purchase Order
5. Receipt Voucher
6. Payment Voucher
7. Outstanding Ledger Balance
8. Outstanding Group Balance

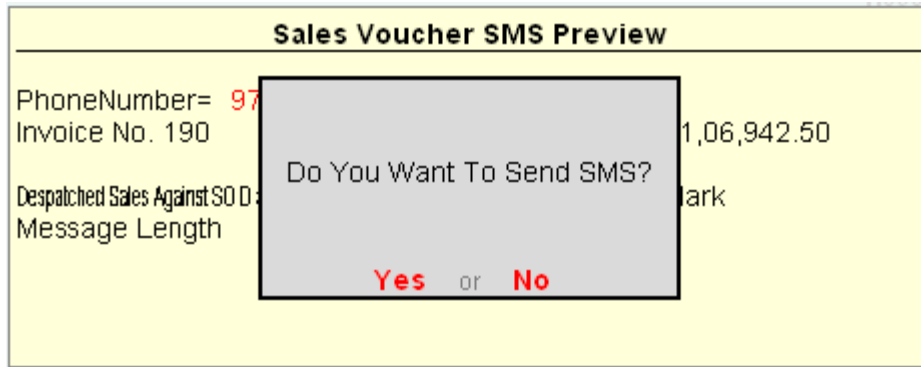
Example – Sales Voucher

After adding sales voucher, user has to click 'Send SMS' button or simple user short cut as 'Alt + s'.

Screen Shot –

Sales Voucher SMS Preview		
PhoneNumber=	9766694363	
Invoice No. 190	Dated 1-Jul-2009	Rs. 1,06,942.50
Despatched Sales Against SOD and Vat Output Tax@12.5% Regards Lube Mark		
Message Length	: 119	

Above message information appears as per voucher configuration. Along with the information message length and phone number are also available. Message is sent to the phone number available here. User can enter that phone number in ledger or can enter it at above form. User has to press 'Enter' button and after accepting all the information, confirmation message appears as follows –



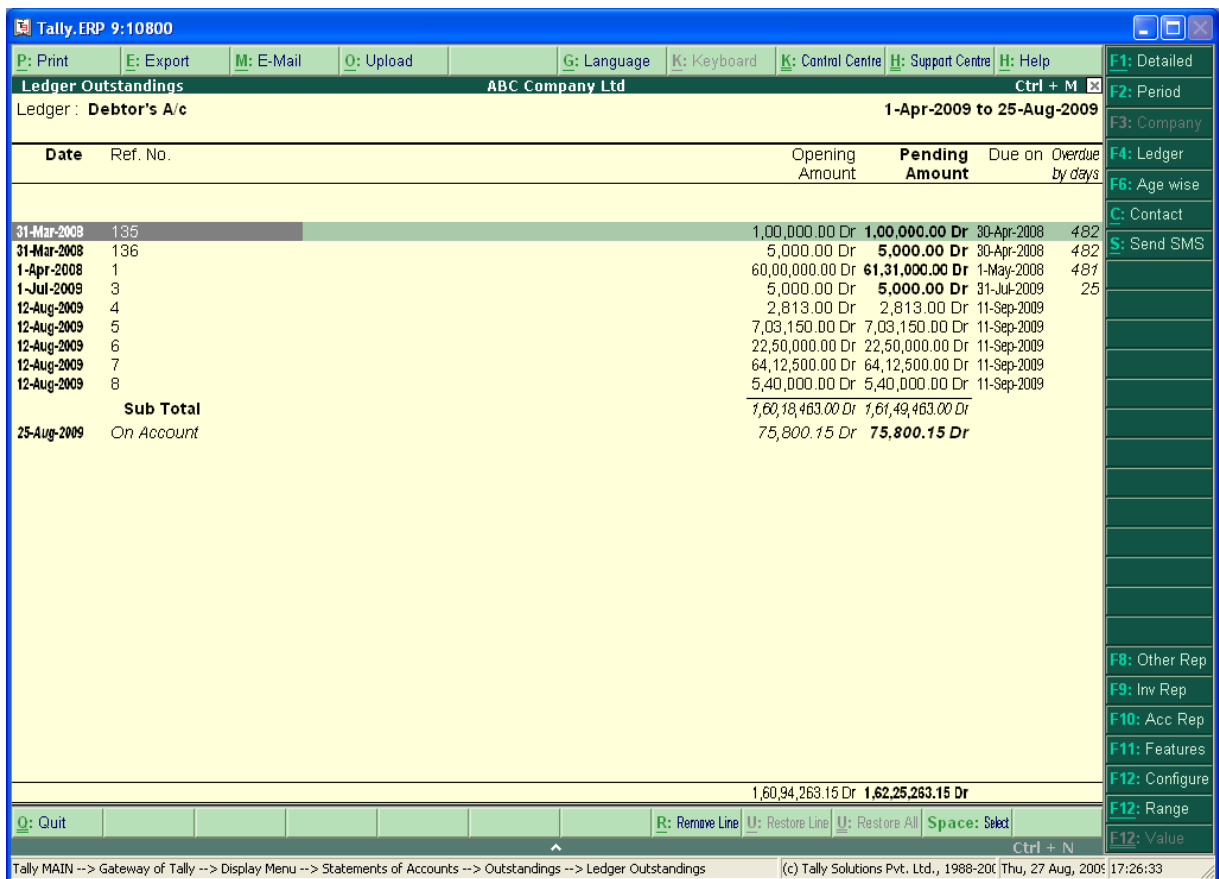
When user selects 'Yes', message is sent to the phone number entered in ledger or in above form.

In the same way above, message is sent for all the other vouchers.

For Ledger Outstanding Balance, user needs to go to ledger outstanding page as follows –

Gateway of Tally – Display – Statement of Accounts – Outstandings – Ledger

Following page appears with 'Send SMS' button –



When user clicks 'Send SMS' button on above page, ledger outstanding SMS preview appears with phone number and message length. User can change SMS and phone number at this page.

Ledger Outstandings SMS Preview	
PhoneNumber	9403518100
Message Length	42
Your Pending Balance Is Rs. 1,62,25,263.15	

After pressing 'Enter' key, same confirmation message appears as it appears before sending SMS in other vouchers. After clicking 'Yes' option in confirmation message, outstanding ledger balance SMS is sent.

Step 4: Sending Group SMS

Group SMS facility is provided when user wants to send same message for number of people at a time.

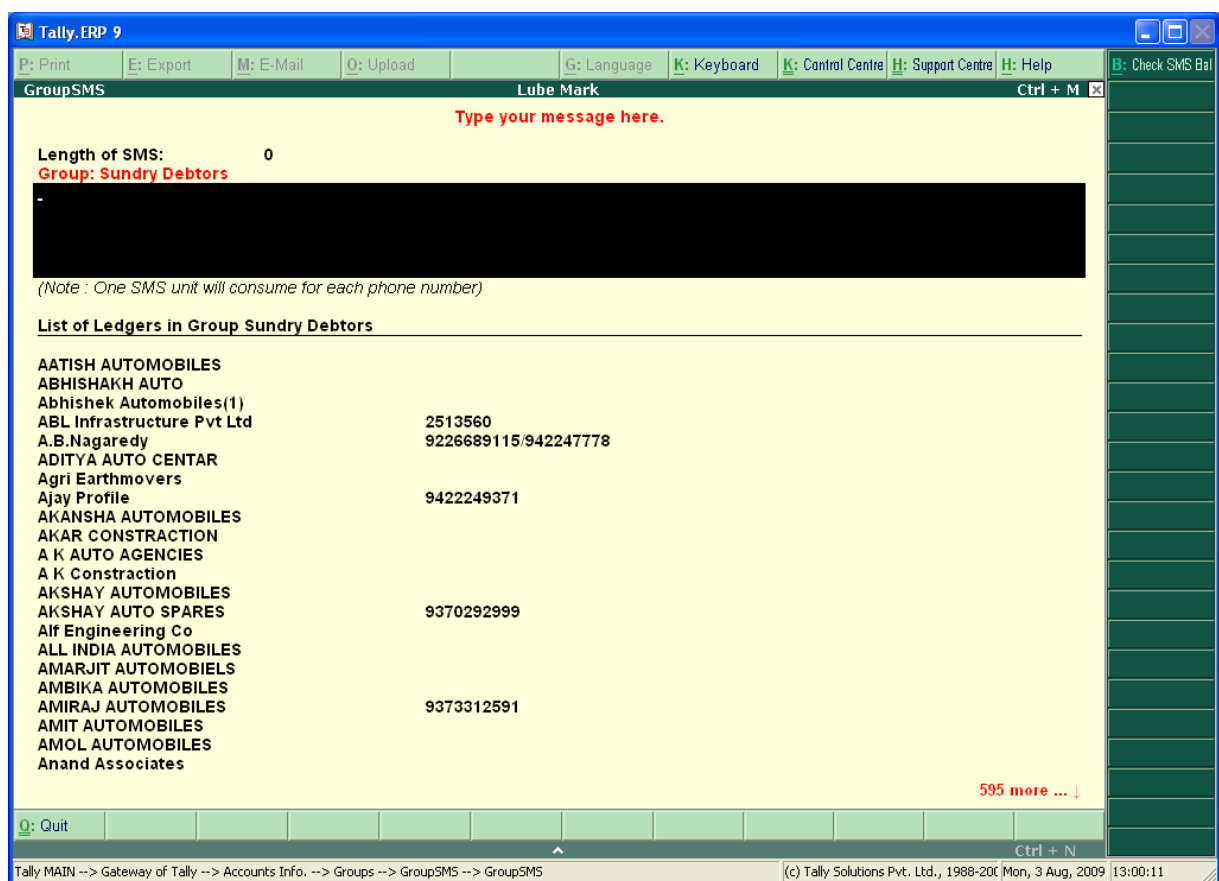
All the settings are same for group SMS facility. User can send SMS as per following way:

Gateway of Tally - Accounts Info. - Groups - Group SMS - Ledger Group

At Ledger Group option, user can select any ledger group for sending SMS.

e.g. Sundry Debtors ledger group is selected

Screen Shot –



User can type required message in the blank space available. Number at message length appears when user presses 'Enter' button, after entering message. Message can be sent to those ledgers only, which have phone numbers.

After sending message successfully, browser window opens up to show whether message is sent successfully or not and how much balance is remaining in SMS account.

User can also send group outstanding balance SMS in this customization.

Path to find Group Outstanding Balance –

Gateway of Tally – Display – Statements of Accounts – Outstandings – Group

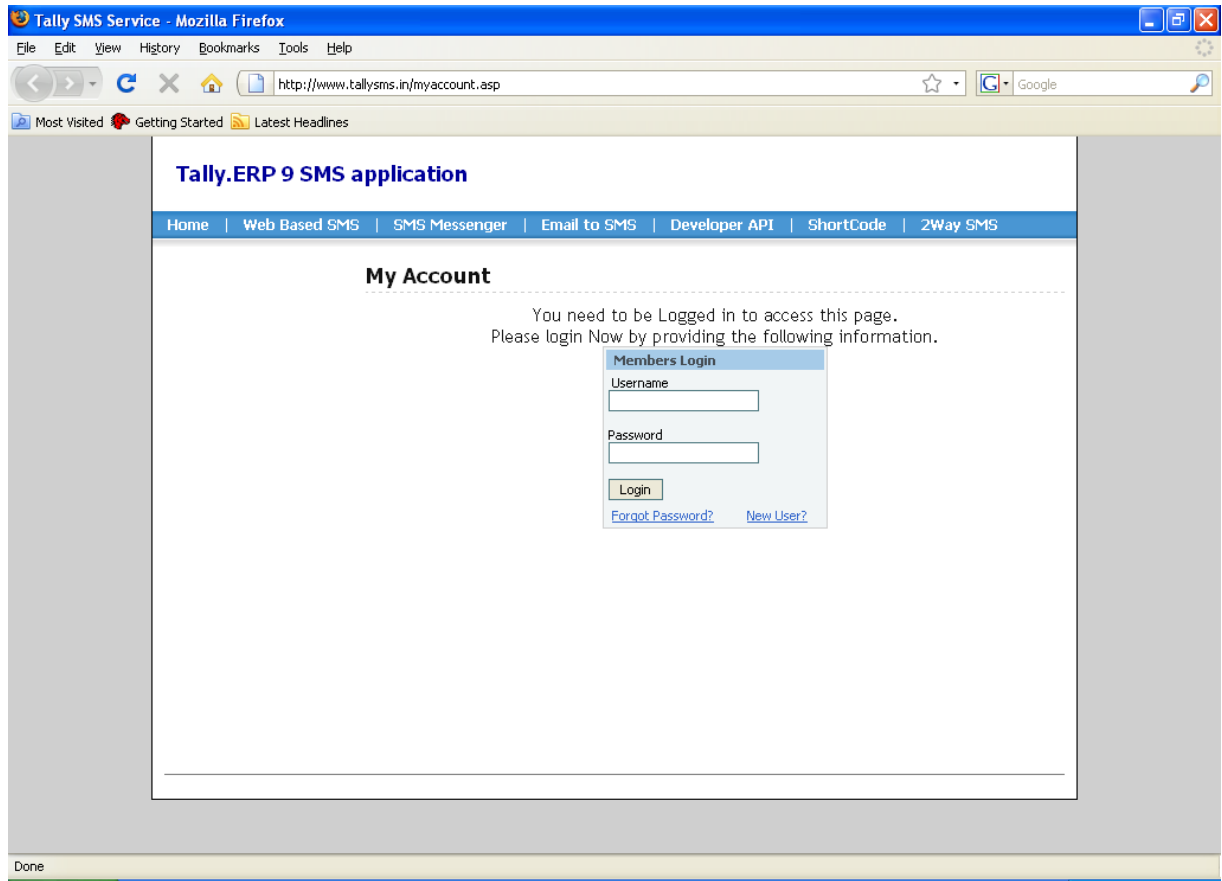
Following page appears when user selects any group –

Particulars	Sundry Debtors ABC Company Ltd 1-Apr-2009 to 25-Aug-2009	
	Debit	Credit
East Debtors	2,33,900.00	
North Debtors	30,800.00	
SD - Overseas	15,049.80	
South Debtors	26,01,306.25	1,33,720.00
West Debtors	9,13,100.00	4,60,100.00
11		80,000.00
ACICI		12,500.00
Amar Computer Peripherals	13,69,680.00	
Customer	5,000.00	14,000.00
Debtor's A/c	1,63,19,013.15	
Janata Timbers	5,90,001.75	
My Ledger1		100.00
My Ledger2		200.00
My Ledger3		300.00
Nirmaan Timbers	10,64,316.38	
Grand Total	2,31,42,167.33	7,00,920.00

'Send SMS' button appears at the above page. Confirmation message appears when user clicks 'Send SMS' button. After clicking 'Yes' option in confirmation message, SMS is sent to all the ledgers in selected group.

Step 5: Check Balance button

Button 'Check SMS Balance' (Alt + B) appears on voucher screen and group SMS screen. When user clicks this button, new browser opens up and user is redirected to 'www.tallysms.in'. User needs to enter user name and password for login account as follows –



After entering valid user name and password in the above fields, account balance and validity get displayed.

